

November 12, 2020

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Global Health Clinics Ltd. (the "**Company**") Asset Acquisition

This letter is written in connection with the listing of an additional 13,200,000 common shares of the Company on the Canadian Securities Exchange (the "**CSE**"). Reference is made to the Share Purchase Agreement dated November 12, 2020 (the "**Agreement**"), among the Company, 2770914 Ontario Inc. ("**H2H**") and the shareholders of H2H, pursuant to which the Company agreed to acquire all of the issued and outstanding shares of H2H (the "**Transaction**"). The Transaction closed on November 12, 2020, and the Company acquired all of the issued and outstanding common shares of H2H through the issuance of 12,000,000 common shares to the shareholders of H2H, and issued 1,200,000 common shares to a party that assisted with the Transaction (collectively, the "**Transaction Shares**").

We hereby confirm that the Company has received all of the issued and outstanding shares of H2H in accordance with the terms the Agreement and that the Transaction Shares have been duly and validly allotted and issued.

In connection with the above, please find enclosed a Certificate of Compliance (CSE Form 6). The Company posted the Notice of Proposed Issuance of Listed Securities (CSE Form 9) on November 17, 2020.

Yours truly,

/S/ Jatinder Dhaliwal

Jatinder Dhaliwal  
President and Director