

**GOLD BASIN RESOURCES CORPORATION**

1170 – 1040 West Georgia Street  
Vancouver, BC V6E 4H1

November 4, 2021

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Gold Basin Resources Corporation (the "Company") Non-Brokered Private Placement (the "Private Placement")**

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In connection with the closing of the Private Placement and pursuant to Section 2.7(a) of Canadian Securities Exchange ("CSE") Policy 6 *Distributions*, the Company confirms (i) the issuance of 15,422,683 units of the Company at a price of \$0.35 per unit; and (ii) the receipt of aggregate subscription proceeds of \$5,397,939.05.

The applicable CSE Form 9 *Notice of Issuance or Proposed Issuance of Listed Securities* was filed with the CSE on November 4, 2021.

Yours truly,

**GOLD BASIN RESOURCES CORPORATION**

Per: "Michael Povey"

Name: Michael Povey

Title: Chief Executive Officer & Director