



April 24, 2019

Canadian Securities Exchange  
9<sup>th</sup> Floor, 220 Bay Street  
Toronto, ON  
Canada M5J 2W4

Dear Sirs/Mesdames:

**Re: Green 2 Blue Energy Corp. (the "Issuer")  
Private Placement of Unsecured Convertible Debentures – First tranche close April 24, 2019**

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The Issuer hereby confirms receipt of gross proceeds of \$303,000.00 in connection with the first tranche closing of the aforementioned private placement, as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on February 7, 2019.

The Company intends to use the proceeds from the issuance of these securities to fund the Issuer's purchase of the property and facility lease in Poland, completing facility upgrades, equipment purchases and for general working capital of the Company.

Yours truly,

**GREEN 2 BLUE ENERGY CORP.**

/s/ "Slawomir Smulewicz"  
Slawomir Smulewicz  
President, Chief Executive Officer and Director