



April 17, 2018

Canadian Securities Exchange
9th Floor, 220 Bay Street
Toronto, ON
Canada M5J 2W4

Dear Sirs/Mesdames:

**Re: Green 2 Blue Energy Corp. (the "Issuer")
Private Placement of 14,266,665 Units at \$0.30/Unit – Closed April 16, 2018**

The Company hereby confirms receipt of gross proceeds of \$4,279,999.50 in connection with the closing of the aforementioned private placement, as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on April 16, 2018.

The Company intends to use the proceeds from the issuance of these securities to complete facility upgrades, equipment purchases and for general working capital of the Company.

Yours truly,

GREEN 2 BLUE ENERGY CORP.

/s/ Michael Young
Michael Young
Chief Financial Officer and Director