



March 15, 2018

Canadian Securities Exchange  
9<sup>th</sup> Floor, 220 Bay Street  
Toronto, ON  
Canada M5J 2W4

Dear Sirs/Mesdames:

**Re: Green 2 Blue Energy Corp. (the "Issuer")  
Private Placement of 6,555,000 Units at \$0.25/Unit - Closed March 9, 2018**

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The Company hereby confirms receipt of gross proceeds of \$1,638,750 in connection with the closing of the aforementioned private placement, as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on March 7, 2018.

The Company intends to use the proceeds from the issuance of these securities for working capital and general corporate purposes.

Yours truly,

**GREEN 2 BLUE ENERGY CORP.**

*/s/ Michael Young*  
Michael Young  
Chief Financial Officer and Director