

BY EMAIL

**Attention: The Canadian Securities Exchange**

Dear Sirs/Mesdames:

**Re: GoldHaven Resources Corp. (formerly Altum Resource Corp.) (the “Company”)  
- Closing of non-brokered private placement at \$0.50/unit**

In compliance with Section 2.7 (a) of Canadian Securities Exchange Policy 6, this letter is being provided to confirm closing of a non-brokered private placement, issuing 6,043,080 units (in 3 tranches), each a “Unit”. Each Unit consists of one common share in the capital of the Company (each, a “Common Share”) and one-half of one common share purchase warrant (the “Warrants”). Details of the private placement are provided in the Company’s Form 9, attached hereto and was disclosed in news releases on March 5, 2021, March 19, 2021 and March 30, 2021.

March 31, 2021

**GoldHaven Resources Corp.**

Per: “Marla K. Ritchie”  
Marla K. Ritchie  
Corporate Secretary