

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: GoldHaven Resources Corp. (the "Issuer").

Trading Symbol: GOH

Issued and Outstanding Securities of the Issuer Prior to Transaction: 62,897,172

Date of News Release Fully Disclosing the Transaction: May 25, 2026

1. Transaction

Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer entered into a digital marketing services agreement with Machai Capital Inc. ("Machai") dated May 22, 2026 (the "Marketing Agreement").

Pursuant to the Marketing Agreement, Machai will, among other things, provide the Issuer with certain marketing services to expand investor awareness of the Issuer's business and to communicate with the investment community (the "Services").

The Services will include, among other things, (i) branding, content and data optimization to assist the Issuer to create in-depth marketing campaigns, (ii) tracking, organizing and executing the Services through search engine optimization, search engine marketing, lead generation, digital marketing, social media marketing, email marketing, and brand marketing. In consideration of the Services, and pursuant to the terms and conditions of the Marketing Agreement, the Issuer has agreed to (i) pay Machai a fee of C\$200,000 (plus GST) for a one-month term commencing May 22, 2026.

The Services will be rendered primarily online through a variety of news and investment community communications channels. Either party may terminate

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

the Marketing Agreement at any time upon providing 5 days' written notice to the other party.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars:

Pursuant to the Marketing Agreement, the Issuer will pay Machai a fee of C\$200,000 (plus GST) for a one-month term commencing May 22, 2026.

(b) Cash: C\$200,000 (plus GST).

(c) Other: N/A .

(d) Work commitments: N/A .

3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

The terms of the Marketing Agreement were determined through arm's length negotiations.

4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: N/A .

5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A .

6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
N/A .

(b) Cash N/A .

(c) Other N/A .

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7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

N/A

8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

Please refer to item 1 of this Form 10.

[remainder of page intentionally left blank]

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated May 26, 2026.

Robert Birmingham

Name of Director or Senior
Officer

"Robert Birmingham"

Signature

CEO

Official Capacity