

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: GoldHaven Resources Corp. (the "Issuer")

Trading Symbol: GOH

Number of Outstanding Listed Securities: 58,307,662

Date: May 6, 2026 (for the month ended April 30, 2026)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The Issuer (CSE:GOH) is a Canadian junior exploration Company focused on acquiring and exploring highly prospective land packages in North and South America. The Company's projects include (i) the flagship Magno Project, a district-scale polymetallic property adjacent to the historic Cassiar mining district in British Columbia; (ii) the Three Guardsman Project, which exhibits significant potential for copper and gold-skarn mineralization; (iii) the Copeçal Gold Project, located in Mato Grosso, Brazil with a 6km strike of anomalous gold in soil samples; and (iv) three critical mineral projects with extensive tenement packages totalling 123,900 hectares: Bahia South, Bahia North and Iguatu projects located in Brazil.**

2. Provide a general overview and discussion of the activities of management.

**During April 2026, management's principal activities included, but were not limited to, discussion on and the preparation of necessary documentation, in respect of:**

- (i) General management and administrative matters;
- (ii) April 10, 2026, Smythe LLP, Chartered Professional Accountants was asked to resign by the directors of the Company, as the Company's auditor, and the Board resolved to appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company's successor auditor. GoldHaven's request of Smythe to resign did not occur because of any reportable disagreement or unresolved issue involving the Company, or any consultation with Davidson and was considered, approved and recommended by the Audit Committee of the Board, as was the decision to appoint Davidson as successor auditor.
- (iii) On April 28, 2026, the Company announced that it closed the second tranche of its previously announced \$2,000,000 non-brokered flow-through financing. The Company issued a total of 7,690,117 flow-through shares at a price of \$0.265 each for aggregate gross proceeds of \$2,037,881. In connection with the offering, the Company paid cash finder's fees totaling \$21,002 and issued 79,254 non-transferable finder warrants (each, a "Finder Warrant") to certain eligible arm's-length finders who introduced subscribers to the offering. Each Finder Warrant entitles the holder to purchase one Common Share (a "Finder Share") at a price of \$0.35 per Finder Share for a period of 24 months from the date of issuance. All securities issued in connection with the offering are subject to a hold period of four months and one day pursuant to applicable securities laws.
- (iv) On April 30, 2026, the Company announced that it has entered into an agreement with Research Capital Corporation to act as exclusive finder in connection with an offering under the Listed Issuer Financing Exemption for aggregate gross proceeds of approximately C\$5,000,000 from the sale of units of the Company at a price of C\$0.25 per Unit. Each Unit will consist of one common share of the Company and one half of one common share purchase warrant. Each Warrant shall entitle the holder to purchase a Common Share at a price of C\$0.35 from the 62<sup>nd</sup> day after issuance until the date that is 24 months following the Closing Date.

3. Describe & provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties & attach any mineral or oil & gas or other reports required under Ontario securities law.

**During April 2026 the Company:**

- (i) provided an update on its 2026 exploration plans at its flagship Magno Project, located in the Cassiar District of northern British Columbia.
- (ii) announced it had engaged Dias Airborne Limited to complete a 1,741 line-kilometre high-resolution airborne magnetic survey across its 100%-owned Magno Project in the Cassiar District of northern British Columbia.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**None.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**None.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**None.**

8. Describe the acquisition of new customers or loss of customers.

**Not applicable.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**None.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**None.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**None.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**None.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**None.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common Shares	429,054	April 6, 2026	Working Capital
Common Shares	50,000	April 13, 2026	Working Capital
Common Shares	1,207,700	April 27, 2026	FT Eligible Exploration
Finders Warrants	79,254	April 27, 2026	N/A
Stock Options	750,000	April 1, 2026	N/A

15. Provide details of any loans to or by Related Persons.

**None.**

16. Provide details of any changes in directors, officers or committee members.

**None.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion & Analysis for the year ended July 31, 2025 (the "MD&A") under the heading "Financial Instruments and Risk Management". The MD&A is available on the Issuer's SEDAR profile at [www.sedarplus.ca](http://www.sedarplus.ca).**

## Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1) except as disclosed to the Exchange in connection with an ongoing review of the Issuer's scientific and technical disclosure.
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: May 6, 2026

Steven Vanry  
Name of Director or Senior Officer

"Steven Vanry"  
Signature

CFO and Corporate Secretary  
Official Capacity

<b><i>Issuer Details</i></b> Name of Issuer	For Month End	Date of Report YY/MM/DD
<b>GoldHaven Resources Corp.</b>	<b>April 30, 2026</b>	<b>26/05/06</b>
Issuer Address <b>#2288 – 1177 West Hastings Street, Vancouver, BC V6E 2K3</b>		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
<b>Vancouver, British Columbia, V6C 3L6</b>	<b>N/A</b>	<b>604 629 8254</b>
Contact Name	Contact Position	Contact Telephone No.
<b>Steve Vanry</b>	<b>CFO</b>	<b>604 671 9522</b>
Contact Email Address	Web Site Address	
<b>steve@goldhavencorp.com</b>	<b><u>www.goldhavenresources.com</u></b>	