

FORM 1A

APPLICATION LETTER

GORILLA MINERALS CORP.
Suite 2001, 1050 Burrard Street,
Vancouver, BC V6Z 2R9

December 4, 2017

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Gorilla Minerals Corp. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares Without Par Value (in the capital of the Issuer).

There are currently 16,185,258 shares issued and outstanding and 6,349,810 shares reserved for issuance (not including a private placement of up to 1 million units at \$0.10 per unit announced by the Issuer as at October 30, 2017).

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application (not already provided) and a cheque representing the balance of the application fee of \$10,000 plus GST.

Yours very truly,

GORILLA MINERALS CORP.

Per: *“Scott Sheldon”*

Scott Sheldon, CEO & Director