

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of Listed Issuer: **GLOBAL HEMP GROUP INC.** (the "Issuer").

Trading Symbol: **GHG**

Date: **June 21, 2019**

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: **November 29, 2018.**

Issued and Outstanding Securities of Issuer Prior to Issuance: **187,047,016**

Date of News Release Announcing Private Placement:

Closing Market Price on Day Preceding the Issuance of the News Release:

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date (1)	Describe relationship to Issuer (2)

- (1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
- (2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: _____ .
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. _____ .
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: _____ .
_____ .
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
5. Description of securities to be issued:
 - (a) Class _____ .
 - (b) Number _____ .
 - (c) Price per security _____ .
 - (d) Voting rights _____ .
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number _____ .
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options) _____ .
_____ .
 - (c) Exercise price _____ .
 - (d) Expiry date _____ .

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
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7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount _____ .
 - (b) Maturity date _____ .
 - (c) Interest rate _____ .
 - (d) Conversion terms _____ .
 - (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____ .
 - (b) Cash _____ .
 - (c) Securities _____ .
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc. _____ .
 - (f) Exercise price of any options, warrants etc. _____ .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship _____ .
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.). _____ .
11. State whether the private placement will result in a change of control. _____ .
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. _____ .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The forming of a joint venture between the Issuer and Marijuana Company of America, Inc. (“MCOA”) to cultivate high yielding CBD hemp (the “Project) at its recently acquired 109 acre agricultural property located in the fertile Willamette Valley in Scio, Oregon, approximately 70 miles south of Portland, Oregon (the “Property”).

The Property contains a high level of organic matter in the soil, which makes it ideal for hemp cultivation. In addition, it has appropriate irrigation infrastructure that includes sufficient authorized water rights to allow for irrigated cultivation. The Issuer and MCOA have engaged various parties to manage the Project (the “Participants”), that should receive an agreed upon amount of common shares and common share purchase warrants of the Issuer, as provided herein, the whole upon occurrence of certain milestones.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

Joint Venture Agreement between Global Hemp Group Inc. and Marijuana Company of America Inc. entered into on May 9, 2018 and its amending agreement entered into on July 6, 2018.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in dollars:
\$1,288,000
- (b) Cash: **Nil**

(c) Securities (including options, warrants etc.) and dollar value:

2,300,000 common shares of the Issuer, at a price of CDN\$0.20 representing CDN\$460,000 to be held in escrow until the completion of certain escrow milestones by the Participants; and

2,300,000 common share purchase warrants (each a “Warrant”), each Warrant entitling its holder to purchase one common share in the share capital of the Issuer at a price of CDN\$0.36 for 3 years following the date of issuance, representing CDN\$828,000 to be held in escrow until the completion of certain milestone by the Participants.

(d) Other:

The common shares of the issuer and the Warrants will be released to the Participants in the proportion provided below in two equal and separate tranches upon the occurrence of:

1) The first tranche will be released when the project’s operating company, Covered Bridge Acres Ltd. generates EBITDA of US\$1,000,000.

2) The second tranche will be released when the project’s operating company, Covered Bridge Acres Ltd. generates EBITDA of US\$2,000,000.

(e) Expiry date of options, warrants, etc. if any:

Each Warrant bears an expiry date of three (3) years from the date of issuance.

(f) Exercise price of options, warrants, etc. if any:

Each Warrant is exercisable for one (1) common share in the share capital of the Issuer at a price of \$0.36 per common share.

(g) Work commitments: **N/A.**

4. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc).

The terms of the Joint Venture agreement were determined by arm’s length negotiation between the parties.

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: **N/A**
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Leo Mulkey 11575 Airlie Road, Monmouth, Oregon, 97361	300,000 Common Shares 300,000 Warrants	\$0.20 per Common Share	\$0.36 per Warrant	NI 45-106 Section 2.12 Asset Acquisition	0	Not a Related Person
GBF Group LLC 968 Durfee Ave., South El Monte, CA 91733	300,000 Common Shares 300,000 Warrants	\$0.20 per Common Share	\$0.36 per Warrant	NI 45-106 Section 2.12 Asset Acquisition	0	Not a Related Person
Paul Mulkey 11185 Airlie Road, Monmouth, OR 97361	300,000 Common Shares 300,000 Warrants	\$0.20 per Common Share	\$0.36 per Warrant	NI 45-106 Section 2.12 Asset Acquisition	0	Not a Related Person
Matthew Calkins 729 NW 11 th Street, Corvallis, OR 97330	1,400,000 Common Shares 1,400,000 Warrants	\$0.20 per Common Share	\$0.36 per Warrant	NI 45-106 Section 2.12 Asset Acquisition	0	Not a Related Person

⁽¹⁾ Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: **N/A**

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **N/A**.
 - (b) Cash **N/A**
 - (c) Securities **N/A**
 - (d) Other **N/A**
 - (e) Expiry date of any options, warrants etc. **N/A**
 - (f) Exercise price of any options, warrants etc. **N/A**
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. **N/A**
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. **N/A**

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated June 21, 2019.

Charles Larsen
Name of Director or Senior Officer

“Charles Larsen”
Signature

President and CEO
Official Capacity