



Genius Metals Inc. – 203-22 Lafleur Ave. North, Saint-Sauveur, Québec, J0R 1R0 Canada

January 11, 2019

CNSX Markets Inc.
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2E4

Dear Sirs:

Re: Issuance of 100,000 common shares

Please be advised that Genius Metals Inc. (the “**Issuer**”) has duly received consideration for the issuance of 100,000 common shares to Mt. Cameron Minerals Inc. (“**MCM**”).

MCM and Genius entered into an agreement on November 15, 2018 (the “**Amendment Agreement**”) to amend an option agreement entered into on March 8, 2017, pursuant to which the Corporation has an option to acquire from MCM an undivided 100% interest in and to certain tenements.

Pursuant to the Amendment Agreement, the Issuer was granted a deadline extension to incur expenditures mandatory to maintain its rights under the option agreement (the “**Consideration**”). In accordance with the Amendment Agreement and in consideration for the grant of an extension, the Issuer issued 100,000 common shares of its capital stock to MCM’s shareholders.

Yours truly,

GENIUS METALS INC.

Per: Guy Goulet, President, Chief Executive
Officer and Director