

**FORM 9**  
**NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED**  
**SECURITIES**  
**(or securities convertible or exchangeable into listed securities)**

Name of Listed Issuer:	Symbol(s):
<b>General Copper Gold Corp. (the "Issuer")</b>	CSE: GGLD

Date: May 5, 2026 Is this an updating or amending Notice:  Yes  No

If yes provide date(s) of prior Notices: \_\_\_\_\_.

Issued and Outstanding Securities of Issuer Prior to Issuance: 53,053,456

**Pricing**

Date of news release announcing proposed issuance: May 5, 2026

Date of confidential request for price protection: \_\_\_\_\_

Closing Market Price on Day Preceding the news release: \$0.055

Day preceding request for price protection: N/A

**Closing**

Number of securities to be issued: up to 30,000,000 Units

Issued and outstanding securities following issuance: TBD

**Instructions:**

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to [listings@thecse.com](mailto:listings@thecse.com) with an appendix that includes the information in Table 1B for ALL placees.

## Part 1. Private Placement

**Table 1A – Summary**

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
<b>TBD</b>			
Total number of purchasers:			
Total dollar value of distribution in all jurisdictions:			

**Table 1B – Related Persons**

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
<b>TBD</b>							

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

- Total amount of funds to be raised: Up to \$1,500,000.
- Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The net proceeds from the offering will be used for the purposes of exercising the option under the terms of the option agreement with Frantier Mining Namibia (Proprietary) Limited, to advance exploration on the Topley Richfield copper-gold property in British Columbia and for general corporate purposes.
- Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A
- If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities. N/A
- Description of securities to be issued:

- (a) Class: Units each comprised of one common share and one-half of a warrant.
  - (b) Number: Up to 30,000,000 Units
  - (c) Price per security: \$0.05 per Unit
  - (d) Voting rights: One vote per common share
6. Provide the following information if warrants, (options) or other convertible securities are to be issued:
- (a) Number: 15,000,000 warrants comprising the Units
  - (b) Number of securities eligible to be purchased on exercise of warrants (or options): 15,000,000 common shares
  - (c) Exercise price \$0.10
  - (d) Expiry date: 12 months from the date of issuance
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount: N/A
  - (b) Maturity date: N/A
  - (c) Interest rate: N/A
  - (d) Conversion terms: N/A
  - (e) Default provisions: N/A
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): TBD
  - (b) Cash: The Issuer may pay finder's fees on a portion of the offering to eligible persons seeking subscribers to the offering, all in accordance with applicable securities laws and the policies of the CSE.
  - (c) Securities: N/A
  - (d) Other: N/A
  - (e) Expiry date of any options, warrants etc. N/A

- (f) Exercise price of any options, warrants etc. N/A
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship. TBD
10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.). N/A.
11. State whether the private placement will result in a change of control or if the issuance will materially affect control of the Issuer. N/A
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities. Confirmed.

## Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: See press release dated May 5, 2026, where the Issuer announced that it had entered into an option agreement dated May 4, 2026 (the "Agreement") with Frantier Mining Namibia (Proprietary) Limited, a private arm's length company organized under the laws of Namibia (the "Optionor") pursuant to which the Issuer has been granted the sole, exclusive and irrevocable option to acquire an eighty percent (80%) undivided interest in an application for an exclusive prospecting license (the "License") covering approximately 48,500 hectares of land situated in Namibia (the "Property").

In order to maintain the Agreement in good standing, the Agreement provides that the Issuer must, upon completion of normal and reasonable due diligence (and receipt of all necessary regulatory and third party approvals, including the Canadian Securities Exchange ("CSE") and any securities commission having jurisdiction over the Issuer, as applicable): (i) on the closing date, the Issuer shall make a cash payment to the Optionor in the amount of US\$60,000; (ii) the Issuer shall expend, during the first year from the closing date, a minimum of US\$150,000 in exploration expenditures on the Property in order to earn an initial forty percent (40%) interest in the License and the Property; and (iii) the Issuer shall expend, during the second year from the closing date, a minimum of US\$300,000 in exploration expenditures on the Property in order to earn an additional forty percent (40%) interest in the License and the Property.

The obligation of the Issuer to complete the transactions contemplated by the Agreement is subject to: (i) the Issuer and the Optionor obtaining all requisite regulatory approvals, consents and acceptances (including by the CSE) relating to the execution and delivery and performance of the Agreement; and (ii) the completion by the Issuer of a private placement financing. In that regard, the Issuer proposes to complete a private placement of units of the Issuer at a price of CDN\$0.05 per unit for gross proceeds of not less than CDN\$1,500,000. Each unit shall be comprised of common share in the capital of the Issuer and one-half of one common share purchase warrant. Each whole common share purchase warrant shall entitle the holder thereof to acquire a common share in the capital of the Issuer at a price of CDN\$0.10 per share for a period of 12 months. If the Issuer is not able to complete the private placement and obtain all necessary approvals, then it will not be able to satisfy its obligations under the Agreement and the Issuer will not be able to exercise the option under the Agreement.

The closing date for the exercise of the option is expected to occur within five business days after the later of: (i) receipt of all requisite regulatory approvals, consents and acceptances, and (ii) the date of completion of the private placement of units described above.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: See Section 2(1) above.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: US\$510,000 or approximately CDN\$715,000.
  - (b) Cash: US\$60,000 or approximately CDN\$85,000.
  - (c) Securities (including options, warrants etc.) and dollar value: N/A
  - (d) Other: Work commitments of US\$450,000 or approximately CDN\$630,000 over the course of two years.
  - (e) Expiry date of options, warrants, etc. if any: N/A
  - (f) Exercise price of options, warrants, etc. if any: N/A
  - (g) Work commitments: N/A
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
- The consideration was determined through arm's length negotiations between the parties taking into account: (i) the prospective geological setting within a recognized uranium district; (ii) comparable earn-in transactions for uranium exploration properties in Namibia and similar jurisdictions, which typically involve staged expenditures to earn majority interests; (iii) the costs incurred to date in respect of the application and related work; and (iv) the strategic nature and relative scarcity of prospective land positions in the region.
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: Management of the Issuer is not aware of any formal appraisal or independent valuation of the Property.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows: N/A

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities, Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>

(1)Indicate if Related Person

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES**

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer has been provided with copies of the application for the License dated March 6, 2026 submitted to the Ministry of Industries, Mines and Energy for the Republic of Namibia and stamped received by such regulator as of April 22, 2026.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
  - (b) Cash N/A
  - (c) Securities N/A
  - (d) Other N/A
  - (e) Expiry date of any options, warrants etc. N/A
  - (f) Exercise price of any options, warrants etc. N/A
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
  - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
  - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: May 5, 2026

**Mike Curtis**

Name of Director or Senior Officer

  
Signature

**Chief Executive Officer**

Official Capacity

## Appendix A

### PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.