

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: Fortify Resources Inc. (the "Issuer")

Trading Symbol: FTY

Date: March 28, 2017

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The Issuer is executing a share consolidation on a 3.5:1 basis – that is for every three and one-half (3.5) pre-consolidation shares held, shareholders will be issued one (1) post-consolidation share. No fractional shares will be outstanding post-consolidation and any fractional shares resulting from the consolidation will be rounded down to the closest number.

2. Number of securities outstanding and reserved for issuance following the reclassification

Following the share consolidation, 1,292,948 Issuer common shares will be issued and outstanding and no shares are currently reserved for issuance.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

Management believes that there will be no impact on voting and equity rights of public shareholders and the share consolidation will provide greater shareholder value and access to capital for the Issuer.

4. Date of shareholders' meeting to approve the reclassification

N/A – the Issuer's Articles allow the directors to approve a share consolidation.

5. Record date for the reclassification

Record Date: April 4, 2017.

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated: March 28, 2017.

Robert Horsley
Name of Director or Senior Officer

/s/ "Robert Horsley"
Signature

Director
Official Capacity