

FORM 5A

ANNUAL LISTING SUMMARY

Introduction

The requirement to file this Form 5A does not apply to NV Issuers. NV Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

General Instructions

- (a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Listed Issuer Name: Forte Minerals Corp.

Website: www.forteminerals.com

Listing Statement Date: April 11, 2024

Description(s) of listed securities(symbol/type): CUAU (common)

Brief Description of the Issuer's Business: mineral exploration in Peru

Description of additional (unlisted) securities outstanding: N/A

Jurisdiction of Incorporation: British Columbia

Fiscal Year End: December 31, 2023

Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): October 17, 2023

Financial Information as at: December 31, 2023

	Current	Previous
Cash	\$154,062	\$1,346,218
Current Assets	\$265,354	\$1,529,213
Non-current Assets	\$948,798	\$948,798
Current Liabilities	\$51,470	\$64,877
Non-current Liabilities	\$nil	\$nil
Shareholders' equity	\$1,162,682	\$2,413,134
Revenue	\$nil	\$nil
Net Income (Loss)	(\$1,146,702)	(\$1,389,081)
Net Cash Flow from Operations	(\$1,210,620)	(\$1,368,612)

SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

2. Summary of securities issued and options granted during the period.

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

3. Summary of securities as at the end of the reporting period.

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

4. List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.

Name	Position
<i>Patrick Elliott</i>	<i>CEO, Director</i>
<i>Douglas Turnbull</i>	<i>Director</i>
<i>Richard Osmond</i>	<i>Director</i>
<i>Stephanie Ashton</i>	<i>Director</i>
<i>Richard Leveille</i>	<i>Director</i>
<i>Anna Dalaire</i>	<i>Corporate Secretary</i>
<i>Jasmine Lau</i>	<i>CFO</i>

5. Financial Resources

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

6. Status of Operations

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

7. Business Activity

See the Issuer's Financial Statements for the year ended December 31, 2023 attached as Schedule A and Management Discussion & Analysis attached as Schedule B.

SCHEDULE A: AUDITED ANNUAL FINANCIAL STATEMENTS

SCHEDULE B: MANAGEMENT DISCUSSION AND ANALYSIS

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated April 11, 2024

Jasmine Lau

Name of Director or Senior Officer

/s/ "Jasmine Lau"

Signature

Chief Financial Officer

Official Capacity

Issuer Details Name of Issuer Forte Minerals Corp.	For Year Ended December 31, 2023	Date of Report YY/MM/D 24/04/11
Issuer Address 1005 – 409 Granville Street		
City/Province/Postal Code Vancouver, BC, V6C 1T2	Issuer Fax No. N/A	Issuer Telephone No. 778-240-7055
Contact Name Anna Dalaire	Contact Position Corporate Secretary	Contact Telephone No. 778-240-7055
Contact Email Address adalaire@forteminerals.com	Web Site Address https://www.forteminerals.com	