

FORM 1A

APPLICATION LETTER

EYEFI GROUP TECHNOLOGIES INC.

#301-175 West 2nd Street,
North Vancouver, BC V7M 0A5

May 27, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of EYEFI Group Technologies Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: **common shares.**

There are currently 23,005,600 shares issued and outstanding and no shares reserved for issuance.

The Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application will be sent to you after the final prospectus is received.

Counsel on this file is Joanne McClusky

Yours very truly,

EYEFI Group Technologies Inc.

Per: 

Simon Langdon, CEO