

AMENDED FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities)**

Please complete the following:

Name of Listed Issuer: Marapharm Ventures Inc.(the "Issuer").

Trading Symbol: MDM

Date: *April 16, 2018*

Is this an updating or amending Notice: *YES*

If yes provide date(s) of prior Notices:

Issued and Outstanding Securities of Issuer Prior to Issuance: *108,502,958*

Date of News Release Announcing Private Placement: *March 16, 2018; April 3, 2018*

Closing Market Price on Day Preceding the Issuance of the News Release: *March 16, 2018 @ \$0.79*
April 3, 2018 @ \$0.67

- 1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
1113300 BC Ltd. Vancouver, BC	1,734,104	\$0.865		NI 45-106 2.3 [Accredited investor]	N/A	April 3, 2018	None
Jack Ross Vancouver, BC	30,000	\$0.865		NI 45-106 2.3 [Accredited investor]	N/A	April 4, 2018	None

Alana Michelle Prefontaine Rockglen, SK	1,000	\$0.865		NI 45-106 2.5 [Family, friends and business associates]	N/A	April 4, 2018	None
Juli Kettlewell Saskatoon, SK	1,000	\$0.865		NI 45-106 2.5 [Family, friends and business associates]	N/A	April 4, 2018	None
Ingrid Tsaprailis Calgary, AB	11,561	\$0.865		NI 45-106 2.3 [Accredited investor]	N/A	April 4, 2018	None
CEI Construction, LLC Las Vegas, NV	164,148	\$0.865		NI 45-106 2.3 [Accredited investor]	N/A	April 2, 2018	None
Levi Johnson Vernon, BC	5,000	\$0.865		NI 45-106 2.5 [Family, friends and business associates]	N/A	April 4, 2018	None
Laura Marie Johnson Vernon, BC	5,000	\$0.865		NI 45-106 2.5 [Family, friends and business associates]	N/A	April 4, 2018	None
Donna Feng-Quoch Las Vegas, NV	29,096	\$0.865		NI 45-106 2.3 [Accredited investor]	N/A	April 3, 2018	None

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

April 16, 2018

Page 2

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds raised: *CAD \$1,713,486.*
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

The proceeds from the private placement will be used for the development of the Nevada, Washington and California projects and for general corporate purposes.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer:
N/A
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. *N/A*
5. Description of securities to be issued:

(a) The Unit, at \$0.865 will consist of one common share and one common share purchase warrant. Each whole common share purchase warrant will entitle the holder to acquire one common share at \$0.87. The Purchase Warrants may be exercised at any time prior to the expiry date of April 2, 2019. Total of 1,980,909 Warrants.

(b) The Finders Warrants, at \$0.865 are non-transferable common share purchase warrants equal to 10% of the number of units subscribed for by persons introduced to the company by eligible finders. Each Finder's Warrant will allow the Finder to purchase one additional common share at \$0.87 for a period of 14 months from the closing of the unit offering, expiring on June 2, 2019. Total of 3,000 Finder's Warrants.

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) The Unit, at \$0.865 will consist of one common share and one common share purchase warrant. Each whole common share purchase warrant will entitle the holder to acquire one common share at \$0.87. The Purchase Warrants may be exercised at any time prior to the expiry date of April 2, 2019. Total of 1,980,909 Warrants.*

(b) Number of securities eligible to be purchased on exercise of Warrants (or options):
Assuming the conversion of all warrants outstanding are converted into common shares within 12 months and 14 months of the closing date, the maximum number of common shares issuable upon conversion is 1,980,909 common shares.

6. Provide the following information if debt securities are to be issued: *N/A*

7. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

Leede Jones Gable Inc.
1800 – 1140 West Pender Street
Vancouver, BC
V6E 4G1

(b) Cash:

Leede Jones Gable Inc. 1800 – 1140 West Pender Street Vancouver, BC V6E 4G1	\$2,595.00
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(c) Securities: *N/A*

(d) Other: Finders Warrants

Warrants deemed at a price of \$0.87 per warrant Leede Jones Gable Inc.	3,000
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(e) Expiry date of any options, warrants etc.
Warrant Expiry Date: April 2, 2019, Finders Warrants expire June 2, 2019

(f) Exercise price of any options, warrants etc. \$0.87

8. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship *N/A*

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

April 16, 2018

Page 4

9. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.) *N/A*

State whether the private placement will result in a change of control. *No*

10. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. *N/A*

Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-106 2.3. *YES*

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: *N/A*

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: *N/A*

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars: *N/A*

(b) Cash: *N/A*

(c) Securities (including options, warrants etc.) and dollar value: *N/A*

(d) Other: *N/A*

(e) Expiry date of options, warrants, etc. if any: *N/A*

(f) Exercise price of options, warrants, etc. if any: *N/A*

(g) Work commitments: *N/A*

4. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc). *N/A*

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: *N/A*

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows: *N/A*

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: *N/A*
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.): *N/A*
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): *N/A*
 - (b) Cash *N/A*
 - (c) Securities *N/A*
 - (d) Other *N/A*
 - (e) Expiry date of any options, warrants etc. *N/A*
 - (f) Exercise price of any options, warrants etc. *N/A*
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. *N/A*
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. *N/A*

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

April 16, 2018

Page 6

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: April 16, 2018

"Linda Sampson"
Name of Director or Senior Officer

CEO
Official Capacity