FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities[1])

Name of Listed Issuer:	Symbol(s):
Gold'n Futures Mineral Corp. (the "Issuer").	FUTR

Date: September 30, 2022. Is this an updating or amending Notice: ☒Yes ☐No

If yes provide date(s) of prior Notices: October 27, 2020.

Issued and Outstanding Securities of Issuer Prior to Issuance: 155,616,242.

Pricing

Date of news release announcing proposed issuance: September 28, 2022 or

Date of confidential request for price protection: n/a

Closing Market Price on Day Preceding the news release: n/a or

Day preceding request for price protection: n/a

Closing

Number of securities to be issued: n/a

Issued and outstanding securities following issuance: 155,616,242

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions.* In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL placees.

Part 1. Private Placement – N/A

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer entered into a definitive option agreement with Argonaut Gold Inc. ("**Argonaut**") dated October 15, 2020 ("**Option Agreement**) pursuant to which Argonaut granted the Issuer an option to acquire up to a 90% undivided interest in and to certain mineral claims located in the Elmhurst and Rickaby Townships within the Thunder Bay North Mining District of Ontario known as the Hercules-Elmhurst property (the "**Property**") as detailed in the Issuer's CSE Form 9 dated October 27, 2020.

On September 26, 2022, the Issuer and Argonaut amended the terms of the Option Agreement (the "**Amendment Agreement**") to defer and restructure the consideration. Under the terms of the Amendment Agreement, the Issuer can earn an initial 50% interest (the "**First Option**") by paying to Argonaut $3,500,000, of which $1,250,000 has been paid to date. The payment schedule is as follows:

(i) $500,000 must be paid before October 15, 2020;(paid)

(ii) $750,000 must be paid before October 15, 2021;(paid)

(iii) $400,000 must be paid before April 1, 2023;

(iv) $600,000 must be paid before September 1, 2023;

(v) $500,000 must be paid before January 31, 2024; and

(vi) $750,000 must be paid before June 30, 2024.

All payments referenced above shall be made in cash or, at the sole discretion of Argonaut, in common shares of the Issuer with such number of common shares issuable to Argonaut being equal to the applicable payment amount divided by the 5-day VWAP immediately prior to the date of payment.

In addition, the exploration expenditures were deferred and restructured as follows:

(i) $500,000 must be incurred or funded before October 15, 2021;(incurred)

(ii) $1,500,000 must be incurred or funded before June 30, 2023;

(iii) $2,000,000 must be incurred or funded before June 30, 2024; and

(iv) $3,000,000 must be incurred or funded before June 30, 2025

Subject to the Issuer having exercised the First Option, the Issuer has the exclusive right and option (the "**Second Option**") to earn a further 40% interest in and to the Property bringing its total earned interest to 90% by paying to Argonaut a further $5,000,000, in cash or, at the sole discretion of Argonaut, common shares in the capital of the Issuer, and by delivering a NI 43-101 compliant pre-feasibility study on the Property during a period commencing on the delivery of the First Option Exercise Notice and ending December 31, 2027, as follows:

(a) on the date of delivery of the First Option Exercise Notice, paying to Argonaut an amount of $5,000,000, in cash or, at the sole discretion of Argonaut, in common shares in the capital of the Issuer having a value of $5,000,000, such aggregate number of shares to be determined by dividing the amount payable by the 5-day VWAP immediately prior to the date of payment; and

(b) on or before December 31, 2027, delivering the Pre-Feasibility Study to Argonaut.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

The Issuer entered into an Amendment Option Agreement with Argonaut dated September 26, 2022 amending the original Option Agreement dated October 15, 2020. Argonaut is an arm's length party to the Issuer.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars:

To earn a 50% interest in the Property: $2,250,000 and incurring $6,000,000 in exploration expenditures.

To earn an additional 40% interest in the Property: $5,000,000 cash and delivery of a NI43-101 compliant pre-feasibility study.

(b) Cash: $7,250,000

Securities (including options, warrants etc.) and dollar value: to be determined at the option of Argonaut, the shares will have a value based on a 5 day VWAP before the payment is due.

(c) Other: In order to earn the remaining 40% interest in the Property, the Issuer must deliver a pre-feasibility study to Argonaut on or before December 31, 2027.

(d) Expiry date of options, warrants, etc. if any: n/a.

(e) Exercise price of options, warrants, etc. if any: n/a.

(f) Work commitments: incurring or funding further exploration expenditures on the Property totalling $6,000,000 on or before June 30, 2025.

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

The purchase price was determined by arm's length negotiations.

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: n/a

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities, Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer(1)
Argonaut Gold Inc.	Common shares – to be determined based on 5 days VWAP	To be determined based on 5- day VWAP	n/a	s. 2.13 of NI 45-106	n/a	Unrelated party

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer is relying upon the customary

representations and warranties of title under the Option Agreement as well as management's due diligence.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): There was no Finder in connection with the Amendment Agreement.

(b) Cash n/a.

(c) Securities n/a.

(d) Other n/a.

(e) Expiry date of any options, warrants etc. n/a.

(f) Exercise price of any options, warrants etc. n/a.

9. state whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. The option to acquire the Property is not continuous to or otherwise related to any other asset acquired by the Issuer in the last 12 months.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.

3. the Issuer has obtained the express written consent of each applicable individual to:

   (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and

   (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time

4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated September 30, 2022.

Matthew Fish
Name of Director or Senior Officer

"Matt Fish"
Signature

Director
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, "CSE or the "Exchange") collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange's obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.