

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: **LIHT CANNABIS CORP. (Liht Cannabis Corp. or the "Company")** (the "Issuer").

Trading Symbol: **LIHT**

Number of Outstanding Listed Securities: **232,802,532**

Date: **December 5, Reporting on November 2018**

#### **Report on Business**

1. **Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**
  - *On November 1, 2018 the Company announced by news release that the Company secured a draw-down equity facility of up to \$20,000,000 CDN with Alumina Partners, LLC ("Alumina"), a New York-based private equity firm that has made substantial investments in the cannabis space.*
  - *On November 2, 2018 the Company announced by news release the appointment of Ms. Anne Sanders to its Management Advisory Board.*
  - *On November 7th, 2018 the Company announced that it had been awarded permanent Certificates of Occupancy for both of its cultivation facilities in North Las Vegas. The State of Nevada inspection had been scheduled to bring the second building into production.*
  - *On November 17, 2018 the Company held two public information sessions on Liht Cannabis Corp's proposed operations in Celista, BC. Topics included: The science behind our systems, facility design, medical cannabis, organic cultivation methods, community impact and employment opportunities. Key Speakers from Liht Cannabis Corp. will include: Gabe Cipes, Josef Tyls, M.Sc. Ph.D, Richard Huhn, Cody Hamilton, Tylor Herold, Linda Sampson and Jay Simpson, recently appointed Area F Director for the CSRD.*

- **On November 20, 2018** the Company received final approval from the State of Nevada to commence operations in the second 5,000 sq. ft. building in North Las Vegas.
  - **On November 28, 2018** the Company reported by news release that the Company had engaged in consulting services which were to be provided by certain members of "The BridgeMark Group" listed in a BCSC news release. Prior to the announcement, the Company had undertaken its own internal investigation and fact-finding, to reconcile the contracts and services rendered to the Company. The Company's internal investigation has not yet been completed. The Company welcomed the BCSC's examination of these matters and will attend the hearing on December 7th, 2018 and cooperate with their investigation.
  - **On November 29, 2018** the Company updated shareholders with a news release that provided cultivation progress in its North Las Vegas facilities.
2. **Provide a general overview and discussion of the activities of management.**  
*None to report this period.*
  3. **Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.**  
*None to Report.*
  4. **Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.**  
*No products or services have been discontinued.*
  5. **Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.**  
*None to report this period.*
  6. **Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.**

*None to report this period.*

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

*None to report this period.*

8. **Describe the acquisition of new customers or loss of customers.**

*None to report this period.*

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.**

*None to report this period.*

10. **Report on any employee hiring's, terminations or lay-offs with details of anticipated length of lay-offs.**

*There is no new hiring, no terminations and no lay-offs.*

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

*There are no labour disputes.*

12. **Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.**

*None to report this period.*

13. **Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.**

*The Company continues to pay its bond holders interest from the date of the close as announced by news release on May 8, 2017.*

14. **Provide details of any securities issued and options or warrants granted.**

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December 5, 2018

(1) State aggregate proceeds and intended allocation of proceeds.

**15. Provide details of any loans to or by Related Persons.**

*None to report this period.*

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Common Shares	2,300,000	Consultancy Agreements	N/A
Common Shares	2,156,000	Private Placement \$0.25 per share \$0.50 per warrant.	Corporate projects.

**16. Provide details of any changes in directors, officers or committee members.**

*On November 2, 2018 – The Company announced the appointment of its 7<sup>th</sup> member, Ms. Anne Sanders to its Management Advisory Board. To view the list of appointed members to date, visit [www.lihtcannabis.com](http://www.lihtcannabis.com)*

**17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.**

*On October 17, 2018 - The Prime Minister of Canada, Justin Trudeau announced the legalization of recreational cannabis in Canada.*

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were, is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: December 5, 2018

Linda Sampson  
Name of Director or Senior  
Officer

"Linda Sampson"  
Signature  
President & COO  
Official Capacity

<b>Issuer Details</b>		For Month	Date of Report
Name of Issuer	Liht Cannabis Corp	End	YY/MM/D
		November	2018/12/05
		2018	
Issuer Address			
102-1561 Sutherland Avenue			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Kelowna, BC V1Y 5Y7		( )N/A	(778)583-4476
Contact Name		Contact	Contact Telephone No.
Linda Sampson		Position	(778) 583-4476
		President &	
		COO	
Contact Email Address		Web Site Address	
Office@lihtcannabis.com		www.lihtcannabis.com	

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December 5, 2018