

FORM 7

MONTHLY PROGRESS REPORT

Name of CNSX Issuer: Musk Metals Corp. (formerly Gold Plus Mining Inc.) (the "Issuer").

Trading Symbol: MUSK

Number of Outstanding Listed Securities: 55,780,196

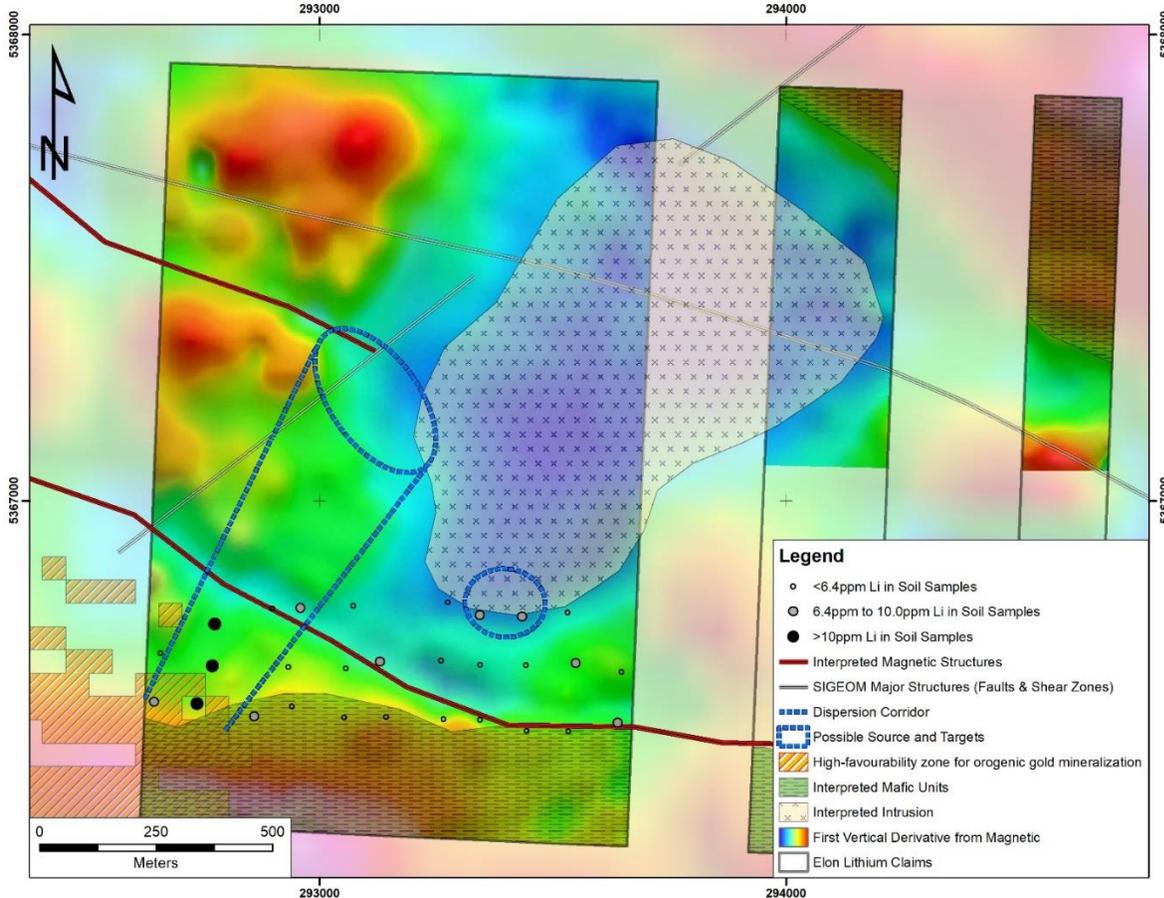
Date: November 3, 2021

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On October 6, 2021, the Issuer announced it had completed ground and airborne surveys as well as sampling and has identified two high priority lithium/tantalum targets in the southwest portion of its 100% owned Elon Lithium Property.

Following a high-resolution heliborne magnetic survey conducted by Prospectair Geosurveys Inc (see news release dated April 26th, 2021) in a Phase 1 of a three Phase exploration program, the Company mandated SL Exploration Inc. to pursue a soil sampling survey, in July 2021, down-ice from magnetic anomalies discovered during the airborne survey. Results shows two lithium targets that warrant further exploration work that are located at the contact of an interpreted intrusion contact. The contact also corresponds with structural features that crosscut it, which could be pipelines for intrusions associated with lithium mineralization, as shown below.



The latest exploration program on the Elon Property targeted the western claims of the Property. The purpose of the survey was to complete a soil survey in till to better define the potential of the contact zone of a magnetic anomaly which may be associated with lithium mineralization. The claims are covered by a thick layer of sand in the center and northern part of the Property, while more outcrops and till material are available on the southern part. The survey covered the southern part of these claims and demonstrated outcrops and boulders that indicate that the geology of the Property is a favorable host for lithium mineralization. The boulders and outcrops showed gabbro's associated with felsic and mafic intrusions.

On the southern part of the Property, 29 1kg B-Horizon soils samples in till were taken to allow the Company to better define where potential lithium mineralization may be found in relation to the magnetic anomalies, by using glacial drift directions and assay results. The till samples collected were sent to ALS Laboratories for trace elements analysis. The Company recently received the results, and they indicate that two lithium anomalies are identified within the samples. Five till samples located in the southwestern part of the Property have lithium content over the regional average of 6.4ppm Li. It includes a cluster of samples with lithium content greater 10ppm.

Considering the regional glacial flow (220° and N200° - *source SIGEOM*), the interpreted intrusion could be the possible source of lithium and tantalum samples, as it is located 450m upstream from the western anomalous zone near contact with intrusion, interpreted magnetic structures and regional faults (marked by left blue target). The second anomaly is located directly on the contact of the magnetic anomaly and include two till samples with a lithium content slightly above regional average. Such as the western anomalous zone, the eastern anomalous zone's possible source could be the interpreted intrusion, as most of the till samples are bordering it.

Next phase of work will consist of the digging of exploration pits in till to observe boulders and clasts and to see if any mineralization may be found. This information will then allow the Company to define proper geophysics method to find potential mineralized zones in the currently glacially covered bedrock. This phase is expected to be completed after the hunting season.

On October 12, 2021, the Issuer announced completion of a detailed structural and geological data compilation and reinterpretation study completed by Orix Geoscience Ltd. ("Orix") on its 100% owned McDonough East Property (the "Property") located 16km northwest of Red Lake, Ontario. This report outlines structural and geological enhancements to the property and provides recommendations as to targets of merit for Musk's Phase 2 exploration program.

This reinterpretation by Orix is based on data from a recently completed a high resolution heli-borne magnetic survey conducted by Prospectair Geosurveys Inc. The high-resolution MAG survey was flown over the totality of the property covering 1,535 ha. (3,793 acres) at 50m line spacings. (See news release dated September 2nd, 2020).

This detailed structural and geological report integrated all historical lithology, mineralization, drilling and structural data with new data from the Issuer's recently completed MAG survey. The result of the Orix study is a far better understanding of the geological and structural framework of the property.

Results of Orix data compilation and reinterpretation study are as follows:

1. New interpretation reveals that the eastern portion of the property is dominated by a suite of deformed volcanic rocks that are prospective to host gold mineralization;
2. Similarly, deformed horizons of magnetic-rich sediments at the central-east corner of the property area may contain iron formation, an important host for orogenic gold mineralization in Archean terranes;
3. The conglomerate horizon on the property also provides a target of merit. This horizon is proximal to the Red Lake and Campbell



- gold mines in the southern portion of the Red Lake greenstone belt;
4. Interpreted releasing stepover or bend geometry along the stratigraphy-parallel structure at the northern portion of property may control the alteration and/or intrusive rocks, providing an area of rheology where gold mineralization has the potential to be deposited;
 5. A prospecting program with a focus on structural geology is recommended to further trace prospective units, contacts and structures associated with mineralization and collect structural observations to help verify the interpretation; and
 6. Soil sampling should be conducted to outline possible anomalies where outcrop is minimal.

Orix is recommending a prospecting program with a focus on structural geology is recommended to further trace prospective units, contacts and structures possibly associated with anomalous gold samples as well as collect structural observations to help verify the reinterpretation.

The Property is able to be explored during all four seasons, and all weather road access in an under-explored region of the Red Lake camp. The Issuer is planning a Phase 2 exploration program based on a recent structural and geological data compilation and reinterpretation study completed by Orix.

On October 22, 2021, the Issuer announced it had entered into a letter of intent dated October 22, 2021 (the "LOI") with Jinhua Capital Corporation ("Jinhua"), a capital pool company ("CPC") as defined under Policy 2.4 – *Capital Pool Companies* ("Policy 2.4") of the TSX Venture Exchange (the "Exchange"), and listed on the NEX under the symbol "JCH.H", pursuant to which the Issuer agreed to grant an option (the "Option") for Jinhua to earn up to a 100% interest in and to the 58 mineral claims that constitute the Pluto Gold and Base Metals Property, located in the Dolomieu and Daubree Townships of Quebec (the "Pluto Property") in accordance with the terms and conditions as described in the LOI (the "Transaction"). The Option may be subject to regulatory approval.

Jinhua may exercise the Option by acquiring an initial 80% interest in and to the Pluto Property by:

- paying \$116,055 in cash, common shares of Jinhua (each, a "Jinhua Share"), or combination thereof, at the sole election of Company on the closing date of the Transaction (the "Closing Date"); and
- paying an additional \$116,056 in cash, Jinhua Shares, or combination thereof, at the sole election of the Company on or before the date that is 18 months from the Closing Date.

Upon satisfaction of the payments set out above, the first stage of the Option will be deemed to be exercised and Jinhua will earn an 80% interest in and to the Pluto Property. Any Jinhua Shares issued in connection with the Option will be issued at the price of the Private Placement Financing (as defined below), or as otherwise required by the Exchange. All Jinhua Shares issued to the Issuer will be subject to a restricted period of four months and one day.

Jinhua may exercise the Option to acquire the remaining 20% interest in and to the Pluto Property by:

- incurring at least \$250,000 in qualified exploration and development expenditures on the Pluto Property on or before the fourth anniversary of the execution of the Definitive Agreement; and
- incurring at least an additional \$500,000 (\$750,000 in the aggregate) in qualified exploration and development expenditures on the Pluto Property on or before the fifth anniversary of the execution of the Definitive Agreement.

Upon satisfaction of incurring the expenditures set out above, the second stage of the Option will be deemed to be exercised and Jinhua will acquire an additional 20% (100% in the aggregate) interest in and to the Pluto Property.



If Jinhua exercises the first stage of the Option and earns an 80% interest in the Pluto Property but informs the Issuer in writing that it will not seek to earn an additional 20% interest in the Pluto Property or does not satisfy the property expenditure requirements on or before the deadlines set out above, then a deemed joint venture with respect to the Pluto Property will be formed which will be governed in accordance with the material terms set out in the letter of intent and incorporated into a definitive joint venture agreement.

The precise terms and conditions of the Transaction will be contained in the Definitive Agreement to be negotiated and entered into by the parties. The parties anticipate they will sign the Definitive Agreement on or before November 30, 2021, and close the Qualifying Transaction and grant the Option on or before December 31, 2021 (the "Closing Date").

The grant of the Option is subject to the satisfaction of standard closing conditions, including but not limited to: Jinhua's ability to raising gross proceeds of not less than \$400,000 in a private placement equity financing, or such other amount as required by the Exchange; and receipt of all requisite consents, waivers and approvals for the Transaction, including any regulatory approvals if required.

The Issuer continued to maintain its business activities including acquiring, exploring and evaluation of mineral properties.

2. Provide a general overview and discussion of the activities of management.

During the month ended October 2021, management continued to work towards developing the Issuer's business as described under Item 1 above.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Refer to Item 1 above.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Please refer to Item 1 above in respect to the LOI entered into on October 22, 2021 with Jinhua.

The Issuer entered into an agreement Accesswire as of October 15, 2021, whereby Accesswire will disseminate 24 news releases for the Issuer and handle all of its filings on SEDAR for 12 months, in consideration for \$9,550.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.



7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from, or the disposition was to a Related Person of the Issuer and provides details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hiring's, terminations, or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common shares	100,000	Oct.12, 2021 Warrants were exercised at \$0.05/share	N/A

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers, or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer, like many other listed and private companies, continues to be impacted by the ongoing COVID-19 pandemic. This pandemic has had an impact on the issuer's key markets and will likely continue to do so until the COVID-19 pandemic is resolved.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Form 2A Annual Listing Statement dated January 29, 2020 (the "Listing Statement") under the heading "Item 17. Risk Factors". The Listing Statement was posted on the CSE website on January 29, 2020.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated November 4, 2021

Nader Vatanchi

Name of Director/Senior Officer

"Nader Vatanchi"

Signature

Chief Executive Officer and Director

Official Capacity

Issuer Details Name of Issuer Musk Metals Corp.	For Month End October 2021	Date of Report YY/MM/DD 21/11/04
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City/Province/Postal Code Vancouver, BC, V7Y 1C6	Issuer Fax No. 604.689.1733	Issuer Telephone No. 604.685.5150
Contact Name Nader Vatanchi	Contact Position Chief Executive Officer and Director	Contact Telephone No. 778-881-4631
Contact Email Address info@muskmetals.ca	Web Site Address muskmetals.ca	