

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: ThreeD Capital Inc. (the "Issuer").

Trading Symbol: IDK

Number of Outstanding Listed Securities: 131,256,322

Date: September 2, 2018

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

During the month of August 2018, the Issuer continued to monitor its investment holdings and seek new investment opportunities.

During the current month, the Issuer purchased 3,000,000 units ("Units") of Gratomic Inc. (TSXV: "GRAT"), an investment that meet its investee disclosure on its website. The Issuer purchased the investment in a private placement at a price of \$0.10 per Unit for a total cost of \$300,000. Each Unit consists of one common share of Gratomic and one common share purchase warrant (a "Warrant"). Each Warrant entitles the Issuer to acquire one additional common share of Gratomic at an exercise price of \$0.20 per share until August 10, 2021. The purchase was for investment purposes and the Issuer could increase or decrease its investments in Gratomic at any time, or continue to maintain its current investment position, depending on market conditions or any relevant factor.

On August 23, 2018, the Issuer completed a non-brokered private placement pursuant to which it has issued 13,220,000 units at a price of \$0.10 per unit, to raise aggregate gross proceeds of \$1,322,000. Refer paragraph 14.

2. Provide a general overview and discussion of the activities of management.

During the current month, the Issuer's management continued to focus on seeking new investment opportunities and monitor its portfolio holdings. The Issuer has disposed and acquired investments which are not part of its core holdings. Also, see paragraph #1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None

6. **Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.**

None

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

During August 2018, the Issuer purchased and sold marketable securities that were held for trading purposes and such investments do not form a part of its long-term investment strategy. See also paragraph #1.

8. **Describe the acquisition of new customers or loss of customers.**

Not applicable.

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.**

Not applicable.

10. **Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.**

None

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

None

12. **Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.**

None

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

During the month of August 2018, the Issuer has purchased investments on margin (amounts due to brokers). Margin is available against securities that are trading over \$3.00 per share. The current net margin used is approximately \$1.3 million.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾
Common Shares	13,220,000	From a private placement at a price of \$0.10 per unit, each unit consisted of 1 common share and 1 warrant. Total proceeds of \$1,322,000.	General working capital and purchase of investments
Warrants	13,220,000	From a private placement. Each warrant is exercisable at \$0.15 per share expiring on August 23, 2021	N/A

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

None

16. Provide details of any changes in directors, officers or committee members.

None

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated September 2, 2018

Gerry Feldman
Name of Director or Senior
Officer

Signed: "Gerry Feldman"
Signature

Chief Financial Officer
and Corporate Secretary
Official Capacity

Issuer Details Name of Issuer ThreeD Capital Inc.	For Month End August 2018	Date of Report YY/MM/DD 2018/09/02
Issuer Address 10 Yonge St., Suite 1010		
City/Province/Postal Code Toronto, ON, M5E 1K3	Issuer Fax No. (416) 941-8900	Issuer Telephone No. (416) 941-8900
Contact Name Gerry Feldman	Contact Position CFO	Contact Telephone No. 416-606-7655
Contact Email Address feldman@threedcap.com	Web Site Address www.threedcapital.com	