

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Adastra Holdings Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: September 28, 2021

Signed: “Donald Dinsmore”
(Signature)

Donald Dinsmore
(Print Name)

COO, Corporate Secretary and Director
(Print Office)