

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Sweet Earth Holdings Corporation (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 19, 2020

Signed: “Chris Cooper”
(Signature)

Chris Cooper
(Print Name)

Chief Financial Officer
(Print Office)