

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Adastra Holdings Ltd. (the “Listed Issuer”) hereby certifies to CSE  
**[Name of Listed Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation  
(as such term is defined in National Instrument 14-101) and all Exchange Requirements  
(as defined in Policy 1).

Date: October 20, 2021

Signed: “Michael Forbes”  
(Signature)

Michael Forbes  
(Print Name)

Chief Executive Officer  
(Print Office)