

Form 6

CERTIFICATE OF COMPLIANCE

TO: Canadian Securities Exchange (“CSE”)

THC BioMed Intl Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: **October 2, 2018**

THC BioMed Intl Ltd.

Signed /s/ “John Miller”
Authorized Signatory
Name: John Miller
Title: President, CEO and a Director