

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Bhang Inc. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 22, 2020

Signed: “*Jamie L. Pearson*”

(Signature)

Jamie L. Pearson
(Print Name)

Chief Executive Officer
(Print Office)