

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

MGX MINERALS INC. (the “Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: November 28, 2018

Signed: /s/ Jared Lazerson
(Signature)

Jared Lazerson
(Print Name)

Director, President, CEO and Secretary
(Print Office)