

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

DELREY METALS CORP. (the “**Listed Issuer**”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 23, 2018

Signed: “Morgan Good”
(Signature)

Morgan Good
(Print Name)

Chief Executive Officer and Director
(Print Office)