

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Ascent Industries Corp. (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: August 9, 2018

Signed: "Philip Andrew Campbell"  
(Signature)

Philip Andrew Campbell  
(Print Name)

Chief Executive Officer  
(Print Office)