

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

UNITED LITHIUM CORP. (the “Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: December 22, 2017

Signed: /s/ Sheri Rempel
(Signature)

Sheri Rempel
(Print Name)

Director and CFO
(Print Office)