

FORM 6

CERTIFICATE OF COMPLIANCE

TO: **CANADIAN SECURITIES EXCHANGE (“CSE”)**

Cypherpunk Holdings Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 15, 2021

Signed: “Tony Guoga”
(Signature)

Tony Guoga
(Print Name)

Chief Executive Officer
(Print Office)