

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

BellRock Brands Inc. (the “Listed Issuer”) hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 28, 2021

Signed: (Signed) “CJ Chapman”
(Signature)

C.J. Chapman
(Print Name)

General Counsel and Executive Vice-
President
(Print Office)