

FORM 5

QUARTERLY LISTING STATEMENT

Name of CNSX Issuer Mistango River Resources Inc. (the "Issuer").
Trading Symbol: MIS

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the Securities Act, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the CNSX.ca website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the CNSX Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

- See attached interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

If the issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

SCHEDULE B: SUPPLEMENTARY INFORMATION The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

- See Note 8 (page 8) to the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017 and Related Party Transactions (pages 6 and 7) of the Management Discussion and Analysis – Quarterly Highlights ("Quarterly Highlights") for the six months ended June 30, 2018.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period,

- See interim statements of changes in equity (unaudited) (page 3) included in the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

- (b) summary of options granted during the period,

- See Note 9 (pages 9 and 10) of the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

- See Note 9 (page 9) of the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

- (b) number and recorded value for shares issued and outstanding,

- See interim statements of changes in equity (unaudited) (page 3) included in the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

(c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

- See Note 9 (pages 9 and 10) of the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

(d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

- See interim statements of changes in equity (unaudited) (page 3) included in the interim financial statements (unaudited) for the six months ended June 30, 2018 and 2017.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Directors: Mike Demers
Iliian Iliev
Donald Kasner
Robert J. Kasner

Officers:	Robert J. Kasner	President & Chief Executive Officer
	Carina Da Mota	Chief Financial Officer & Corporate Secretary
	Donald Kasner	Chief Operating Officer

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

- See attached MD&A - Quarterly Highlights for the six months ended June 30, 2018.

Certificate Of Compliance

The undersigned hereby certifies that:

- 1 The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
- 2 As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3 The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined *in* National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
- 4 All of the information in this Form 5 Quarterly Listing Statement is true.

Name of Director or Senior Officer: Robert J. Kasner



Signature:

Official capacity:

Chairman, Chief Executive Officer and Director

Issuer details	For Quarter Ended	Date of Report
Mistango River Resources Inc.	June 30, 2018	August 29, 2018
Issuer address P.O. Box 546, 4 Al Wende Avenue,		
City/Province/Postal Code Kirkland Lake, Ontario, Canada P2N 3J5	Issuer Fax Number (705) 567 5557	Issuer Telephone Number (705) 567 5351
Contact Name Robert J. Kasner	Contact Position President, CEO, and Director	Contact Telephone Number (705) 567 5351
Contact e-mail Address kasner1@ntl.sympatico.ca	Website Address www.mistangoriverresources.com	