

FORM 5

QUARTERLY LISTING STATEMENT

Name of CNSX Issuer: **Premier Diversified Holdings Inc. (the “Issuer”)**

Trading Symbol: **PDH**

SCHEDULE A: FINANCIAL STATEMENTS

See attached unaudited Condensed Consolidated Interim Financial Statements for the Nine Months Ended June 30, 2017.

SCHEDULE B: SUPPLEMENTARY INFORMATION

1. Related party transactions

See attached unaudited Condensed Consolidated Interim Financial Statements for the Nine Months Ended June 30, 2017 - Note 14. RELATED PARTY TRANSACTIONS

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) Summary of all securities issued during the period,

Date of Issue	Type of Security	Type of Issue	Number	Price	Total Proceeds	Type of Consideration	Relationship with Issuer	Commission Paid
2017								
Apr 10	Common Shares	Private Placement	4,000,000	\$0.10	\$400,000.00	Cash	Director	Nil
May 15	Common Shares	Exercise of Options	150,000	\$0.05	\$7,500.00	Cash	N/A	Nil
Jun 20	Common Shares	Private Placement	2,842,105	\$0.095	\$270,000.00	Cash	Director	Nil
TOTAL	N/A		6,992,105		\$677,500.00			-

(b) There were no options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
TOTAL	N/A					

3. Summary of securities as at the end of the reporting period, June 30, 2017:

- (a) The only shares issued and outstanding shares, of an unlimited number authorized, were 154,748,208 of Common Shares.
- (b) On June 30, 2017, the Company had 154,748,208 shares outstanding with a recorded value of \$ 26,762,030.
- (c) On June 30, 2017, the Company had no warrants outstanding, and 1,490,000 options outstanding.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name	Positions Held with the Issuer
Sanjeev Parsad	President, Chief Executive Officer, Director
Alnesh Mohan	Chief Financial Officer, Director
Dr. Simon Sutcliffe	Non-Executive Chairman, Director
Marta Davidson	Corporate Secretary, Director
Andrew Cooke	Director
Don Durand	Director
Eric Tsung	Vice-President, Finance

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Interim MD&A - see attached.

Certificate Of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is

defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: August 23, 2017

Alnesh Mohan

"Alnesh Mohan"
Signature

Chief Financial Officer
Official Capacity

Issuer Details Name of Issuer Premier Diversified Holdings Inc.	For Quarter Ended June 30, 2017	Date of Report YY/MM/DD 17/08/23
Issuer Address 301 – 3185 Willingdon Green		
City/Province/Postal Code Burnaby, BC V5G 4P3	Issuer Fax No. (604) 678-9278	Issuer Telephone No. (604) 678-9115
Contact Name Alnesh Mohan	Contact Position CFO	Contact Telephone No. (604) 678-9115 Ext. 202
Contact Email Address amohan@pdh-inc.com	Web Site Address www.pdh-inc.com	