

Form 45-102 F1

Notice of Intention to Distribute Securities Under Section 2.8 of National Instrument 45-102 Resale of Securities

Reporting Issuer

1. Reporting Issuer: Waskahigan Oil & Gas Corp (CSE:WOGC)

Selling Security Holder

2. Your Name: Gregory J. Leia
3. The offices or positions you hold with the reporting issuer: Chief Executive Officer and Director
4. Are you selling securities as a lender, pledge, mortgagee or other encumbrancer: No.
5. Number and class of securities of the reporting issuer you legally and beneficially own:
2,202,075 Common Shares (688,025 personally, 1,391,550 in the name of Gregory J. Leia Professional Corporation, 95,000 in the name of El Indio Investment Corp and 27,500 in the name of Future Key Management Inc.)

Distribution

6. Number and class of securities you propose to sell:
2,193,575 common shares
7. Will you sell the securities privately or on an exchange or market?

Through private transaction. The common shares of the reporting issuer are listed on the Canadian Securities Exchange

Warning:

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate:

I certify that :

1. I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
2. The information given on this form is true and complete.

Date: April 9, 2026

Signed "Gregory J. Leia
Gregory J. Leia (Name of Selling Security Holder)