

FORM 2B

LISTING SUMMARY

Issuer Name: Cascada Silver Corp.		Listing Statement Date: March 11, 2021			
Descriptions of securities to be listed: Common Shares					
Address: 1900-25 Adelaide Street, E. Toronto, Ontario M5C 3A1			Brief Description of the Issuer's Business: Mineral exploration company		
Company Contact: Thomas Pladsen			Description of securities outstanding¹		
Phone: 647-287-3778			Symbol CSS	Type Common Shares	Number 64,660,1 00
			CUSIP 147150106		
Fax: N/A			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
E-mail: thomaspladsen@hotmail.com			Dates of Press Release and Any Public Filings Concerning the Event: March 8, 2021, March 9, 2021		
Jurisdiction of Continuation: British Columbia			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A		
Website: N/A					
Fiscal Year End: June 30					
Financial Information as at: December 31, 2020			Board of Directors:		
Current Assets	[Current] \$ 4,006,138	[Previous] N/A	Name Thomas Pladsen	Position Chief Financial Officer, Secretary, Director	

¹ Description of securities outstanding in this Form 2B – Listing Summary contemplates effect of the automatic conversion of the Special Warrants and the effect of the Additional Unit Offering, each as defined in Cascada Silver Corp.'s final prospectus dated March 8, 2021 available under Cascada Silver Corp.'s profile on SEDAR at www.sedar.com.

Working Capital	\$ 3,811,782 (as at January 31, 2021)	N/A	Carl Hansen	Chief Executive Officer, President, Director
Total assets	\$ 4,184,398	N/A	Brent Peters	Director
Long-term liabilities	\$ 211,833	N/A	Robert Suttie	Director
Shareholders' equity	\$ 3,972,565	N/A		