

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Sweet Earth Holdings Corporation	<b>Listing Statement Date:</b> May 19, 2020								
<b>Descriptions of securities to be listed:</b> Common Shares									
<b>Address:</b> Suite 1300-1030 West Georgia Street, Vancouver, British Columbia V6E 2Y3	<b>Brief Description of the Issuer's Business:</b> The Company is be focused on supplying the United States and the Global industry with industrial hemp and branded hemp CBD products. The Company is vertically integrated with hemp farming and CBD extraction based in Oregon, USA.								
<b>Company Contact:</b> Peter Espig	<b>Description of securities outstanding</b>								
<b>Phone:</b> 778 385 1213	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>SE</td> <td>Com mon</td> <td>79,451,8 82</td> <td>87039X 109____ _</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	SE	Com mon	79,451,8 82	87039X 109____ _
Symbol	Type	Number	CUSIP						
SE	Com mon	79,451,8 82	87039X 109____ _						
<b>Fax:</b> 604 909 4299	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:								
<b>E-mail:</b> peter@triasiapartners.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A								
<b>Jurisdiction of Incorporation:</b> Alberta, continued into British Columbia	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> N/A								
<b>Website:</b> N/A									
<b>Fiscal Year End:</b> September 30									

<b>Financial Information as at</b> Pro Forma Financial Statements of Financial Position as at December 31, 2019			<b>Board of Directors (as at listing):</b>	
	<b>[Current]</b>	<b>[Previous ]</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$ 3,023,425		Peter Espig	Director and CEO
<b>Working Capital</b>	\$760,798		Chris Cooper	Director and CFO
<b>Total assets</b>	\$6,340,858		Sergio Guzman	Director
<b>Long-term liabilities</b>	\$1,216,519		Leon Ho	Director
			Amiel (Ami) Seaton	Director
<b>Shareholders' equity</b>	\$2,861,712			

---

**FORM 2B – LISTING SUMMARY**

January 2015