

FORM 2B

LISTING SUMMARY

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| Issuer Name: POSaBIT Systems Corporation | | Listing Statement Date: April 3, 2019 | |
| Descriptions of securities to be listed: Common Shares | | | |
| Address: Mailing address: Suite 2040-885 West Georgia Street Vancouver, British Columbia, V6C 3E8 Registered office: 2080-777 Hornby Street Vancouver, British Columbia, V6Z 1S4 Head office: 1128 8th St. Kirkland, Washington 98033 | | Brief Description of the Issuer's Business: POSaBIT is a financial technology company that delivers unique and innovative, blockchain-enabled payment processing and point-of-sale systems for cash-only businesses. POSaBIT specializes in resolving pain points for complex, high-risk, emerging industries like cannabis with an all-in-one solution that is compliant, user-friendly and utilizes top-of-the-line hardware. POSaBIT's unique solution provides a safer and transparent environment for merchants while creating a better overall experience for the consumer. | |
| Company Contact: Ryan Hamlin | | Description of securities outstanding | |
| Phone: 855-767-2248 | | Symbol PBIT | Type Common Number 75,431,225 CUSIP 737307108 |
| Fax: N/A | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A | |
| E-mail: info@posabit.com | | Dates of Press Release and Any Public Filings Concerning the Event: N/A | |
| Jurisdiction of Incorporation: British Columbia. | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): May 28, | |
| Website: www.posabit.com | | | |

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| Fiscal Year End: December 31 | | | 2018 | |
| Financial Information as at: October 21, 2018 pro forma | | | Board of Directors: Resulting Issuer | |
| Current Assets | <u>Current</u> | | Name | Position |
| | US\$2,744,556 | | Ryan Hamlin | President, Chief Executive Officer and Director |
| | | | Jon Baugher | Chief Revenue Officer and Director |
| | | | Jeff Dossett | Chairman, Director |
| | | | Michael Markette | Director |
| Working Capital | US\$1,207,000 | | Paul Fiore | Director |
| Total assets | US\$3,791,171 | | | |
| Long-term liabilities | | | | |
| Shareholders' equity | US\$1,888,865 | | | |