

FORM 2B

LISTING SUMMARY

Issuer Name: LiveWell Canada Inc.		Listing Statement Date: November 15, 2018	
Descriptions of securities to be listed: Common shares			
Address: 179 Promenade du Portage, Suite 300, Gatineau, QC, Canada J8X 2K5		Brief Description of the Issuer's Business: LiveWell is a Canadian hemp and cannabis company focused on advanced research in cannabidiol and other cannabinoids, as well as to develop and distribute prescription and consumer health products supported by data, discovery, science and technology.	
Company Contact: Steven Archambault, CFO		Description of securities outstanding	
Phone: 819-718-2042		Symbol LVWL	Type Common
		Number	CUSIP 53837C101
Fax: N/A		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A	
E-mail: sarchambault@livewellfoods.ca		Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Jurisdiction of Incorporation: Canada		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Next meeting December 13, 2018. Last meeting April 5, 2018.	
Website: https://www.livewellcorp.com/			
Fiscal Year End: June 30 th			
Financial Information as at: June 30, 2018 (in thousands)		Board of Directors:	
	<u>6/30/2018</u>	<u>12/31/2017</u>	Name
Current Assets	\$7,352	\$2,153	Hugh Notman
Working Capital	(\$1,422)	\$245	Lawrence Cannon
			Position
			Director
			Director

Total assets	\$37,135	\$15,910	Timothy McCunn	Director, Chairman
Long-term liabilities	\$6,692	\$6,927	Walid Abboud	Director
Shareholders' equity	\$21,669	\$7,075	Seann Poli	Director