

**FORM 2B**

**LISTING SUMMARY**

<b>Issuer Name:</b> Graycliff Exploration Limited (the "Issuer")	<b>Listing Statement Date:</b> July 21, 2020.			
<b>Descriptions of securities to be listed:</b> Common shares without par value and without restrictions attached. There are no pre-emptive, redemption, retraction, purchase or conversion rights attaching to the common shares.				
<b>Address:</b> 890-1140 West Pender Street, Vancouver, British Columbia, V6E 2R9	<b>Brief Description of the Issuer's Business:</b> The Issuer is a junior mining exploration company. Its current focus is to conduct the proposed exploration program on the Shakespeare Property, as more particularly set out in the Technical Report, along with continuing to identify and potentially acquire additional property interests, assess their potential and engage in exploration activities.			
<b>Company Contact:</b> James Macintosh	<b>Description of Securities Outstanding</b> Basic: 15,354,882 common shares and 800,000 options Diluted: 16,154,882 common shares			
<b>Phone:</b> 416 862-7003	<b>Symbol</b> GRAY	<b>Type</b> Common shares	<b>Number</b> 15,354,882	<b>CUSIP</b> 68248E
<b>Fax:</b> N/A	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A			
<b>E-mail:</b> jm@graycliffexploration.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A			
<b>Jurisdiction of Incorporation:</b> British Columbia, Canada	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>			
<b>Website:</b> <a href="http://www.graycliffexploration.com/">http://www.graycliffexploration.com/</a>				

<b>Fiscal Year End:</b> December 31			The Issuer's first shareholders' meeting is yet to be scheduled.	
<b>Financial Information as at:</b>			<b>Board of Directors:</b>	
	<b><u>December 31, 2019</u></b>	<b><u>March 31, 2020</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$472,054	\$364,690	James Macintosh	President, CEO and Director
<b>Working Capital</b>	\$439,270	\$346,431	Julio DiGirolamo	CFO, Corporate Secretary and Director
<b>Total Assets</b>	\$472,054	\$364,690	Samuel Hardy	Director and Non-Executive Chairman
<b>Long-term Liabilities</b>	\$32,784	\$18,259	David Lees	Director
<b>Shareholders' Equity</b>	\$439,270	\$346,431		