

## FORM 2B LISTING SUMMARY

<b>Issuer Name:</b> VALEO PHARMA INC.		<b>Listing Statement Date:</b> January 24, 2019	
<b>Descriptions of securities to be listed:</b> Class "A" Shares			
<b>Address:</b> 16667, Hymus Blvd. Kirkland, QC H9H 4R9		<b>Brief Description of the Issuer's Business:</b> A specialty pharmaceutical company dedicated to the approval and launch of innovative prescription products in Canada. With a focus on neurodegenerative diseases, woman's health and rare diseases, Valeo Pharma has a growing portfolio of innovative products and a platform to properly manage these products through all stages of commercialization. Headquartered in Kirkland, Quebec, Valeo Pharma has all capabilities internally to register and market health care solutions for Canadian patients.	
<b>Company Contact:</b> Steve Saviuk, CEO		<b>Description of securities outstanding</b> Class "A" Shares	
<b>Phone:</b> 514-694-0951		<b>Symbol</b> VPH (reserved)	<b>Number</b> 44,903,008
<b>Fax:</b> 514-694-0865		<b>pe</b> mmon	<b>CUSIP</b> 91915B108
<b>E-mail:</b> saviuk@valeopharma.com		<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A	
<b>Jurisdiction of Incorporation:</b> Canada		<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A	
<b>Website:</b> <a href="http://www.valeopharma.com/">http://www.valeopharma.com/</a>		<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>	
<b>Fiscal Year End:</b> October 31			
<b>Financial Information as at: July 31, 2018 (unaudited)</b>		<b>Board of Directors:</b>	
Current Assets	\$ 1,164,814	<b>Name</b>	<b>Position</b>
Working Capital	\$ (1,138,242)	Steve Saviuk	Director and CEO
Total Assets	\$ 3,452,256	Richard Mackay	Chairman of the Board Director
Long-Term Liabilities	\$ 1,648,226	Vincent Hogue	Director
Shareholders' Equity (Deficiency)	\$ (499,026)	Maureen Brennan	Director
		Michael Wells	