

FORM 2B

LISTING SUMMARY

Issuer Name: Tony G Co-Investment Holdings Ltd.	Listing Statement Date: September 27, 2021				
Descriptions of securities to be listed: Common Shares					
Address: Suite 210 - 5800 Ambler Drive, Mississauga, Ontario L4W 4J4	Brief Description of the Issuer's Business: Investment Company where its primary focus is to seek returns through investments in the securities of other companies. In particular, the Issuer focuses on the blockchain technology, cryptocurrency, payment processing services, syndicated credit opportunities, online commerce and online gambling industries, including companies or other entities that service such industries.				
Company Contact: Douglas Harris	Description of securities outstanding				
Phone: 416-480-2488	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; padding: 5px;">Symbol "TONY"</td> <td style="width: 15%; padding: 5px;">Type Common</td> <td style="width: 20%; padding: 5px;">Number 7,048,937</td> <td style="width: 50%; padding: 5px;">CUSIP 89032Q107</td> </tr> </table>	Symbol "TONY"	Type Common	Number 7,048,937	CUSIP 89032Q107
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Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A.				
E-mail: doug@braingrid.io	Dates of Press Release and Any Public Filings Concerning the Event: N/A.				
Jurisdiction of Incorporation: Ontario	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): May 19, 2021				
Website: https://braingrid.io/					

Fiscal Year End: January 31				
Financial Information as at : Three months ended April 30, 2021			Board of Directors:	
Current Assets	<u>2021</u>	<u>2020</u>	Name	Position
	\$ 115,466	\$151,505	Gediminas Klepackas	Corporate Secretary; Chief Executive Officer
			Antanas Guoga	Independent Non-Executive Director
			Andrew Parks	Independent Non-Executive Director
Working Capital	\$1,342,319	\$1,048,962	Gregory Pepin	Independent Non-Executive Director
Total assets	\$115,466	\$151,505		
Long-term liabilities	\$35,771	\$35,771		
Shareholders' equity	\$(1,378,090)	\$(1,084,733)		

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January 2015