

FORM 2B

LISTING SUMMARY

Issuer Name: <i>Planet 13 Holdings Inc.</i>		Listing Statement Date: <i>May 24, 2018</i>	
Descriptions of securities to be listed: <i>Common shares of the Issuer</i>			
Address: <i>4850 West Sunset Road #130 Las Vegas, NV</i>		Brief Description of the Issuer's Business: <i>The Issuer is a vertically integrated cultivator and provider of cannabis and cannabis-infused products in the State of Nevada.</i>	
Company Contact: <i>Robert Groesbeck</i>		Description of securities outstanding: <i>Common Shares: 62,008,400</i> <i>Class A Shares: 55,232,940</i> <i>Issuer Warrants: 15,729,150</i> <i>Compensation Options: 1,485,645</i> <i>Stock Options: 820,000</i> <i>Share Units: 5,638,358</i>	
Phone: (775) 910-9700		Symb ol <i>PLTH</i>	Type <i>Cmn</i> CUSIP <i>72706K101 (ISIN CA72706K1012)</i>
Fax: N/A		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: <i>Not applicable.</i>	
E-mail: bobgroesbeck@gmail.com		Dates of Press Release and Any Public Filings Concerning the	

			Event: <i>April 26, 2018</i>	
			<i>May 18, 2018</i>	
Jurisdiction of Incorporation: <i>Canada</i>			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A	
Website: <i>www.planet13holdings.com</i>				
Fiscal Year End: December 31				
Financial Information as at: December 31, 2017			Board of Directors: <i>Robert Groesbeck</i> <i>Larry Scheffler</i> <i>Greg Wilson</i> <i>Marc Lustig</i> <i>Michael Harman</i>	
Current Assets	<u>2017</u>	<u>2016</u>	Name	Position
	\$4,216,955	\$711,235	<i>Robert Groesbeck</i>	<i>Co-CEO</i>
Working Capital	\$1,197,763	(\$536,659)	<i>Larry Scheffler</i>	<i>Co-CEO</i>
Total assets	\$8,558,870	\$5,062,394	<i>Dennis Logan</i>	<i>CFO</i>
Long-term liabilities	\$2,146,952	\$7,117,315	<i>Bill Vargas</i>	<i>VP – Finance</i>
Shareholders' equity	(\$2,481,274)	(\$3,302,815)	<i>Tanya Lupien</i>	<i>VP – Sale and Marketing</i>
			<i>Chris Wren</i>	<i>VP – Operations</i>