

FORM 2B

LISTING SUMMARY

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|--|--|---|---------------------------|
| Issuer Name: <i>Ramm Pharma Corp.</i> | | Listing Statement Date: <i>October 28, 2019</i> | |
| Descriptions of securities to be listed: <i>Common shares of the Issuer</i> | | | |
| Address: <i>82 Richmond St E, Suite 200, Toronto, ON M5C 1P1</i> | | Brief Description of the Issuer's Business: <i>The Issuer is engaged in the pharmaceutical and medical product business, and is a leader in the field of cannabinoid pharmacology and product formulation for cannabis-based pharmaceuticals and other cannabis-based products, and upon receipt of regulatory approvals, will commence the growing and cultivation of hemp and cannabis for medicinal purposes at its proposed large-scale cultivation facility.</i> | |
| Company Contact: <i>Jackie Burnett</i> | | Description of securities outstanding: <i>Common Shares: 100,722,552</i> <i>Issuer Finder Warrants: 2,409,786</i> <i>Stock Options: 4,130,000</i> | |
| Phone: 416.848.7744 | | Symbol <i>RAMM</i> | Type <i>Cmn</i> |
| | | CUSIP <i>75150G104</i> | |
| Fax: N/A | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: <i>Not applicable.</i> | |
| E-mail: jpburnett@rammpharma.com | | Dates of Press Release and Any Public Filings Concerning the Event: <i>October 29, 2019</i> | |

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January 2015

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|---|---------------------|--|-----------------|
| Jurisdiction of Incorporation: <i>Canada</i> | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): <i>October 8, 2019</i> | |
| Website: <i>www.rammpharma.com</i> | | | |
| Fiscal Year End: <i>October 31</i> | | | |
| Financial Information as at: June 30, 2019 | | Board of Directors: <i>Jack Burnett</i> <i>Armando Blankleider</i> <i>Daniel Augereau</i> <i>Eric Klein</i> <i>Matthew Bajurny</i> | |
| Current Assets Working Capital Total assets Long-term liabilities Shareholders' equity | <u>2019</u> | Name | Position |
| | \$43,427,373 | <i>Jack Burnett</i> | <i>CEO</i> |
| | \$34,959,113 | <i>Guillermo Delmonte</i> | <i>COO</i> |
| | \$46,634,145 | <i>Matias Piñeiro</i> | <i>CFO</i> |
| | \$1,104,385 | | |
| | \$37,061,500 | | |

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