

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Element79 Gold Corp.			<b>Listing Statement Date:</b> July 23, 2021		
<b>Descriptions of securities to be listed:</b> Common Shares					
<b>Address:</b> 230-997 Seymour Street Vancouver, British Columbia V6B 3M1			<b>Brief Description of the Issuer's Business:</b> The Company is engaged in the acquisition, exploration and development of mineral properties in Canada and currently has a portfolio of one property, the Dale Property.		
<b>Company Contact:</b> James Tworek			<b>Description of securities outstanding</b>		
<b>Phone:</b> 403-850-8050			<b>Symbol</b> ELEM	<b>Type</b> Common Shares	<b>Number</b> 43,851,322
<b>Fax:</b> Not applicable.			<b>CUSIP</b> 28619A101		
<b>E-mail:</b> jt@element79gold.com			<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> Not applicable.		
<b>Jurisdiction of Incorporation:</b> British Columbia			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> Not applicable.		
<b>Website:</b> Not applicable.			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> Unknown at this time.		
<b>Fiscal Year End:</b> August 31					
<b>Financial Information as at : February 28</b>			<b>Board of Directors:</b>		
	<b><u>2021</u></b>	<b><u>2020</u></b>	<b>Name</b>	<b>Position</b>	
<b>Current Assets</b>	\$567,531	\$76,907	<b>James Tworek</b>	<b>CEO</b>	
<b>Working Capital</b>	\$562,686	\$70,907	<b>Heidi Gutte</b>	<b>CFO and Secretary</b>	
<b>Total assets</b>	\$610,702	\$106,848	<b>Julie Hajduk</b>	<b>Director</b>	
<b>Long-term liabilities</b>	\$Nil	\$Nil	<b>Neil Pettigrew</b>	<b>Director</b>	
<b>Shareholders' equity</b>	\$605,857	\$100,848	<b>Konstantin Lichtenwald</b>	<b>Director</b>	