

FORM 2B

LISTING SUMMARY

| | | | |
|--|-------------|--|------------------------------|
| Issuer Name: Temas Resources Corp. | | Listing Statement Date: May 12, 2020 | |
| Descriptions of securities to be listed: Common Shares | | | |
| Address: 890 – 1140 W Pender Street Vancouver, British Columbia V6E 4G1 | | Brief Description of the Issuer's Business: The Company is engaged in the acquisition, exploration and development of mineral properties in Canada and currently has a portfolio of one property, the DAB Property. | |
| Company Contact: David Robinson | | Description of securities outstanding | |
| Phone: 604.308.2514 | | Symbol TMAS | Type Common Shares |
| Fax: Not applicable. | | Number 36,313,521 | CUSIP 87975Q100 |
| E-mail: drobinson@cronincapital.ca | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not applicable. | |
| Jurisdiction of Incorporation: British Columbia | | Dates of Press Release and Any Public Filings Concerning the Event: Not applicable. | |
| Website: Not applicable. | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Unknown at this time. | |
| Fiscal Year End: December 31 st | | | |
| Financial Information as at : December 31 | | Board of Directors: | |
| | 2019 | 2018 | Name |
| Current Assets | \$197,956 | \$60 | Position |
| Working Capital | \$126,042 | \$(40) | Kyler Hardy |
| Total assets | \$197,956 | \$60 | David Robinson |
| Long-term liabilities | \$0 | \$0 | Konstantin Lichtenwald |
| Shareholders' equity | \$126,042 | \$(40) | Michael Rowley |