

FORM 2B

LISTING SUMMARY

Issuer Name: Graph Blockchain Inc.	Listing Statement Date: November 7, 2018								
Descriptions of securities to be listed: Common shares									
Address: 2161 Yonge Street, Suite 210 Toronto, ON Canada M4S 3A6	Brief Description of the Issuer's Business: Graph Blockchain Inc. is a blockchain technology company that develops, markets and implements high performance private blockchain database management solutions. The company's solution provides for a unique and more streamlined way of filtering through blockchain based data, providing users with querying capabilities, meta data management, and advanced analytics.								
Company Contact: Peter Kim	Description of securities outstanding								
Phone: (647) 465-3647	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>GBLC</td> <td>Common Shares</td> <td>138,284,581</td> <td>3886591047</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	GBLC	Common Shares	138,284,581	3886591047
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GBLC	Common Shares	138,284,581	3886591047						
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:								
E-mail: pkim@graphblockchain.com	Dates of Press Release and Any Public Filings Concerning the Event: June 29, 2018 and October 1, 2018								
Jurisdiction of Incorporation: British Columbia	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):								
Website: www.graphblockchain.com	Last Meeting: September 17, 2018								
Fiscal Year End: April 30									

Financial Information as at :			Board of Directors:	
	<u>April 30, 2018</u>	<u>April 30, 2017</u>	Name	Position
Current Assets	\$ 4,357	\$ 4,010	Peter Kim	Executive Chairman
Working Capital	\$(248,794)	\$(178,839)	David Posner	Director
Total assets	\$	\$	Todd Shapiro	Director
Long-term liabilities	\$Nil	\$Nil		
Shareholders' equity	\$(248,794)	\$(178,839)		