

FORM 2B

LISTING SUMMARY

Issuer Name: Delrey Metals Corp. (the "Issuer")			Listing Statement Date: October 23, 2018	
Descriptions of securities to be listed: Common shares without par value				
Address: 4302 – 1151 West Georgia Street, Vancouver, BC V6E 0B3			Brief Description of the Issuer's Business: The Issuer is engaged in the business of exploration of mineral properties in Canada. Its objective is to locate and develop economic precious and base metals properties of merit. The Issuer has an option to acquire four mineral claims comprising a total of approximately 785.31 hectares located near the Soo River, approximately 15km north of Whistler, BC.	
Company Contact: Morgan Good			Description of securities outstanding	
Phone: 604.715.4751			Symbol	Type
Fax: Not Applicable			N/A	Common
E-mail: morgan@delreymetals.com			Number	CUSIP
			23,882,668	24735H104
			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not Applicable	
			Dates of Press Release and Any Public Filings Concerning the Event: Not Applicable	
Jurisdiction of Incorporation: British Columbia			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):	
Website: Not Applicable				
Fiscal Year End: December 31			Not Applicable. The Issuer will hold a shareholders meeting once it becomes a reporting issuer.	
Financial Information as at :			Current Directors:	
	<u>May 31, 2018</u> (unaudited)	<u>February 28, 2018</u> (audited)	Name	Position
Current Assets	\$533,508	\$588,453	Morgan Good	Chief Executive Officer, President and Director
Working Capital	\$499,670	\$579,328	Ming Jang	Chief Financial Officer, Corporate Secretary and Director
Total assets	\$601,508	\$606,453	Michael Blady	Director
Long-term liabilities	\$33,838	\$9,125	Leighton Bocking	Director
Total Shareholders' equity	\$567,670	\$597,328		