

FORM 2B

LISTING SUMMARY

Issuer Name: Flower One Holdings Inc. ("FONE")	Listing Statement Date: September 21, 2018
Descriptions of securities to be listed: Common shares.	
Address: The head office of Flower One Holdings Inc. will be located at 20 Richmond Street East, Suite 600, Toronto, Ontario, M5C 2R9, Canada, and the registered office of the Resulting Issuer will be located at 2900 - 550 Burrard St., Vancouver, British Columbia, V6C 0A3, Canada.	Brief Description of the Issuer's Business: FONE is a company with strategic investments in the cannabis sector through its wholly-owned subsidiaries. FONE's wholly-owned subsidiaries are located in Nevada where it is currently converting the largest commercial scale greenhouse in the State. The 455,000 square foot facility will be used for cannabis cultivation as well as the processing, production and high-volume packaging of dry flower, cannabis oils, concentrates and infused products. FONE, through one of its wholly-owned subsidiaries, is currently overseeing an intensive conversion of a greenhouse to prepare it for large-scale hydroponic cannabis cultivation, processing and production. The 455,000 square foot greenhouse is strategically positioned and within close proximity to the lucrative, tourism-driven Las Vegas adult-use and medical cannabis market. As of July 15 2018, approximately 6,000 hours of construction and renovation work have been

	<p>completed on the greenhouse. Planting in the facility is expected to begin late 2018 and the facility is expected to be fully operational in early 2019. The Las Vegas Convention and Visitors Authority cites more than 55 million tourists are forecasted to visit the city in 2018. As a wholly-owned business, FONE's operating structure facilitates expansion through the rapid progression from start-up to full operations with a particular focus on cultivation and production, such that the marginal cost of operating decreases with each new facility. This enables FONE to deliver brand consistency and cost efficiency from market to market.</p>								
<p>Company Contact: Geoff Miachika</p>	<p>Description of securities outstanding</p>								
<p>Phone: 1 416 913 9642</p>	<table border="1"> <thead> <tr> <th>Symbol</th> <th>Type</th> <th>Number</th> <th>CUSIP</th> </tr> </thead> <tbody> <tr> <td>FONE</td> <td>Com mon</td> <td></td> <td>34348Q 102</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	FONE	Com mon		34348Q 102
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FONE	Com mon		34348Q 102						
<p>Fax: 1 416 841 5528</p>	<p>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</p>								
<p>E-mail: Investor Relations investorrelations@cnxholdco.com</p>	<p>Dates of Press Release and Any Public Filings Concerning the Event: July 9, July 25 and August 20, 2018</p>								
<p>Jurisdiction of Incorporation: British Columbia</p>	<p>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Last: July 25, 2018 Next: N/A</p>								
<p>Website: N/A</p>									
<p>Fiscal Year End: January 31</p>									

Financial Information as at : September 20, 2018			Board of Directors:	
	[Current]	[Previous]	Name	Position
Current Assets	\$34,981,778	\$34,981,778	Ken Villazor	Director, CEO and President
Working Capital	\$11,153,062	\$11,153,062	David Wesley	Director
Total assets	\$109,206,102	\$109,206,102	Amit Varma	Director
Long-term liabilities	\$0	\$0	Warner Fong	Director
Shareholders' equity	\$85,377,386	\$85,377,386		