

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Ascent Industries Corp.	<b>Listing Statement Date:</b> August 9, 2018			
<b>Descriptions of securities to be listed:</b> Common shares				
<b>Address:</b> 260-22529 Lougheed Highway, Maple Ridge, British Columbia, V2X 0T5	<b>Brief Description of the Issuer's Business:</b> In Canada, Ascent (through its wholly-owned subsidiaries) is a Licenced Producer under the <i>Access to Cannabis for Medical Purposes Regulations</i> of Health Canada, with licences to cultivate cannabis and produce cannabis extracts. In addition, the Company is a Licenced Dealer under the <i>Controlled Drugs and Substances Act (Canada)</i> , with the ability to produce, package, sell, send, transport and distribute medically focused cannabis products in Canada to other licenced entities and internationally in jurisdictions where medical cannabis is legal. In the United States, the Company holds licences in Oregon (for processing and for distribution of cannabis to any licenced entity in the state) and in Nevada (for cultivation and for production, processing and wholesale distribution of cannabis). In Europe, Agrima ApS, a Danish company and wholly-owned subsidiary of Ascent, has submitted licence applications for a Wholesaler Dealers Licence and Controlled Drug Licence in Denmark, and applications for the approval of eight products to the Danish Medical Cannabis Pilot Program.			
<b>Company Contact:</b> Karim Lalani	<b>Description of securities outstanding:</b> See section 10 of the Form 2A.			
<b>Phone:</b> 604-380-3840	<b>Symbol</b> ASNT	<b>Type</b> Common	<b>Number</b> 314,574,566 issued and outstanding on a non-diluted basis	<b>CUSIP</b> 04365B106
<b>Fax:</b> 604-380-3841	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A			
<b>E-mail:</b> info@ascentsecurities.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A			
<b>Jurisdiction of Incorporation:</b> British Columbia	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> Last Shareholders' Meeting: July 26, 2018 Next Shareholders' Meeting: not yet scheduled			
<b>Website:</b> www.ascentindustries.com				
<b>Fiscal Year End:</b> December 31				

<b>Financial Information as at :</b> March 31, 2018 (pro-forma)		<b>Board of Directors:</b>	
	<b>Current</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$39,093,027	Philip Andrew Campbell	Director and Chief Executive Officer
<b>Working Capital</b>	\$34,164,441	Reid Ashley Parr	Director and Chief Operating Officer
<b>Total assets</b>	\$59,109,188	James Francis Poelzer	Director, President, Secretary and Business Development Officer
<b>Long-term liabilities</b>	\$8,719,542	Dr. Perry Kendall	Director
<b>Shareholders' equity</b>	\$50,389,646	Amy Margolis	Director
		Mark T. Brown	Director