

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Inner Spirit Holdings Ltd.			<b>Listing Statement Date:</b> July 31, 2018	
<b>Descriptions of securities to be listed:</b> Common Shares				
<b>Address:</b> 102, 5740 - 2nd Street S.W. Calgary, Alberta, T2H 1Y6			<b>Brief Description of the Issuer's Business:</b> Cannabis retail and cannabis retail franchise business; and retail consumer watch, sunglasses, watch repair and related accessories business.	
<b>Company Contact:</b> Darren Bondar			<b>Description of securities outstanding</b>	
<b>Phone:</b> 1-833-777-4748 Ext. 503			<b>Symbol</b> ISH	<b>Type</b> Common Shares
			<b>Number</b> 172,941,177	<b>CUSIP</b> 45783J106
<b>Fax:</b> N/A			<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A	
<b>E-mail:</b> Darren.bondar@spiritleaf.ca			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A	
<b>Jurisdiction of Incorporation:</b> Alberta			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> Last: May 11, 2018 Next: TBD	
<b>Website:</b> <a href="https://innerspiritholdings.com/">https://innerspiritholdings.com/</a>				
<b>Fiscal Year End:</b> December 31				
<b>Financial Information as at:</b>			<b>Board of Directors:</b>	
	<b>March 31, 2018</b>	<b>December 31, 2017</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$4,017,325	\$1,812,568	Darren Bondar	President, Chief Executive Officer and Director
<b>Total assets</b>	\$8,342,024	\$5,904,732	Christopher Gulka	Chief Financial Officer and Director
<b>Total Liabilities</b>	\$2,419,727	\$2,669,487	William Macdonald	Director
<b>Shareholders' equity</b>	\$5,922,297	\$3,235,245	Craig Steinberg	Director
			Larry Wosk	Director
			Jeffrey Tung	Director
			David Margolus	Director